

CIN No.: L17290GJ2005PLC046345



## PRADIP OVERSEAS LTD.

Corporate Office : A/601, Narnarayan Complex, Swastik Cross Roads,  
Navrangpura, Ahmedabad - 380 009. Gujarat, INDIA.  
Phone : 0091-79-26560630, 26431594 Fax : 0091-79-26420408  
Website : www.pradipoverseas.com

14TH APRIL, 2016.

|  |   |
|--|---|
| The Manager,<br>The Listing Department,<br>Bombay Stock Exchange Limited<br>Dalal Street ,<br>Fort<br>Mumbai 400 001 | The Manager,<br>The Listing Department,<br>National Stock Exchange of India,<br>Exchange Plaza,<br>Bandra Kurla Complex,<br>Bandra ( East )<br>Mumbai 400 051 |
|--|---|

Dear-Sir,


Sub. : Submission of Shareholding Pattern of the Company for the  
quarter ended 31st March, 2016

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Ref.: BSE: Code 533178 : NSE : Symbol -PRADIP -Series -EQ  
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We refer to the Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, and enclose herewith Shareholding Pattern of the Company for quarter ended 31st March, 2016. Please find the same in order.

Thanking you,

Yours Faithfully,  
For, PRADIP OVERSEAS LIMITED

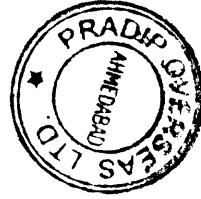
  
Koushik B. Khabadia  
COMPANY SECRETARY  
FCS-4834.

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

|    |   |
|----|---|
| 1  | Name of Listed Entity: Pradip Overseas Limited  |
| 2  | Scrip Code/Name of Scrip/Class of Security: 533178/ PRADIP  |
| 3  | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)   |
| a. | If under 31(1)(b) then indicate the report for Quarter ending   |
| 4  | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

| Particulars  | Yes* | No* |
|--|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



For Pradip Overseas Ltd  
*[Signature]*  
 Company Secretary

**Pradip Overseas Limited**

**Table-1 Summary Statement holding of specified securities**

| Category | Category of shareholder       | Number of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total shares (calculate as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |          | No. of Shares Underlying | Shareholding, as a % assuming full conversion of convertible securities (including securities (X))= (VII)+(X) As a % of | Number of Locked in shares | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form |
|----------|-------------------------------|------------------------|---|--|--|------------------------|---|--|-------------|----------|--------------------------|---|----------------------------|--|--------------------------------|---|
|          |                               |                        |   |  |  |                        |   | No of Voting Rights Class eg: X                          | Class eg: Y | Total    |                          |   |                            | No. (a)  | As a % of total shares held(b) |   |
| (I)      | (II)                          | (III)                  | (IV)                                    | (V)                                      | (VI)   | (VII) = (IV)+(V)+(VI)  | (VIII)As a % of (A+B+C2)  | (IX)   |             |          | (X)                      | (XII)   | (XIII)                     |  | (XIV)                          |   |
| (A)      | Promoter & Promoter Group     | 8                      | 25792519                                | 0  | 0  | 25792519               | 53.2461   | 0  | 25792519    | 53.2461  | 0                        | 0   | 0.0000                     | 25666319   | 99.5107                        | 25792519  |
| (B)      | Public                        | 14905                  | 22647664                                | 0  | 0  | 22647664               | 46.7539   | 0  | 22647664    | 46.7539  | 0                        | 0   | 0.0000                     | NA   | NA                             | 22647646  |
| (C)      | Non Promoter - Non Public     |                        |   |  |  |                        |   |  |             |          |                          |   |                            |  |                                |   |
| (C1)     | Shares Underlying DRs         | 0                      | 0                                       | 0  | 0  | 0                      | 0.0000  | 0  | 0           | 0.0000   | 0                        | 0   | 0.0000                     | NA   | NA                             | 0   |
| (C2)     | Shares Held By Employee Trust | 0                      | 0                                       | 0  | 0  | 0                      | 0.0000  | 0  | 0           | 0.0000   | 0                        | 0   | 0.0000                     | NA   | NA                             | 0   |
|          | Total                         | 14913                  | 48440183                                | 0  | 0  | 48440183               | 100.0000  | 0  | 48440183    | 100.0000 | 0                        | 0   | 0.0000                     | 25666319   | 52.9855                        | 48440165  |

*Good*

**Pradip Overseas Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Category & Name of the Shareholders                                  | PAN        | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held (IV)+(V)+(VI) | Shareholding % as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |                         |             | No. of Shares Underlying Outstanding convertible securities (including securities) | Shareholding % assuming full conversion of convertible securities (XII) = (VII)+(X) As a % of | Number of Locked in shares |          | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form |
|--|------------|----------------------|---|-----------------------------------|--|--------------------------------------|---|--|-------------------------|-------------|--|---|----------------------------|----------|--|--------------------------------|---|
|  |            |                      |   |                                   |  |                                      |   | No of Voting Rights                                      | Total as a % of (A+B+C) | Class eg: X |  |   | Class eg: Y                | Total    | No. (a)  | As a % of total Shares held(b) |   |
| (I)  | (II)       | (III)                | (IV)                                    | (V)                               | (VI)   | (VII)                                | (VIII) As a % of (A+B+C2)                           | (IX)   | (X)                     | (XI)        | (XII)  | (XIII)  | (XIV)                      |          |  |                                |   |
| 1 Indian Individuals / Hindu Undivided Family                        |            | 8                    | 25792519                                | 0                                 | 0  | 25792519                             | 53.2461   | 0  | 25792519                | 53.2461     | 0  | 0.0000  | 25666319                   | 99.5107  | 25792519   |                                |   |
|  | AEMPK2509J | 1                    | 9013003                                 | 0                                 | 0  | 9013003                              | 18.6065   | 0  | 9013003                 | 18.6065     | 0  | 0.0000  | 9013003                    | 100.0000 | 9013003  |                                |   |
|  | AEMPK2511C | 1                    | 9012976                                 | 0                                 | 0  | 9012976                              | 18.6064   | 0  | 9012976                 | 18.6064     | 0  | 0.0000  | 9012976                    | 100.0000 | 9012976  |                                |   |
|  | AGNPK2015J | 1                    | 4286340                                 | 0                                 | 0  | 4286340                              | 8.8487  | 0  | 4286340                 | 8.8487      | 0  | 0.0000  | 4286340                    | 100.0000 | 4286340  |                                |   |
|  | AGLPK9913F | 1                    | 1266200                                 | 0                                 | 0  | 1266200                              | 2.6139  | 0  | 1266200                 | 2.6139      | 0  | 0.0000  | 1140000                    | 90.0332  | 1266200  |                                |   |
|  | AHPPK5928P | 1                    | 750000                                  | 0                                 | 0  | 750000                               | 1.5483  | 0  | 750000                  | 1.5483      | 0  | 0.0000  | 750000                     | 100.0000 | 750000   |                                |   |
|  | AHEPK9862F | 1                    | 537000                                  | 0                                 | 0  | 537000                               | 1.1086  | 0  | 537000                  | 1.1086      | 0  | 0.0000  | 537000                     | 100.0000 | 537000   |                                |   |
|  | AHEPK9861G | 1                    | 537000                                  | 0                                 | 0  | 537000                               | 1.1086  | 0  | 537000                  | 1.1086      | 0  | 0.0000  | 537000                     | 100.0000 | 537000   |                                |   |
|  | AEMPK2507G | 1                    | 390000                                  | 0                                 | 0  | 390000                               | 0.8051  | 0  | 390000                  | 0.8051      | 0  | 0.0000  | 390000                     | 100.0000 | 390000   |                                |   |
| (b) Government(s)  |            | 0                    | 0                                       | 0                                 | 0  | 0                                    | 0.0000  | 0  | 0                       | 0.0000      | 0  | 0.0000  | 0                          | 0.0000   | 0  |                                |   |
| (c) Financial Institutions / Banks                                   |            | 0                    | 0                                       | 0                                 | 0  | 0                                    | 0.0000  | 0  | 0                       | 0.0000      | 0  | 0.0000  | 0                          | 0.0000   | 0  |                                |   |
| (d) Any Other (Specify)  |            | 0                    | 0                                       | 0                                 | 0  | 0                                    | 0.0000  | 0  | 0                       | 0.0000      | 0  | 0.0000  | 0                          | 0.0000   | 0  |                                |   |
| (e) Sub Total (A)(1)   |            | 8                    | 25792519                                | 0                                 | 0  | 25792519                             | 53.2461   | 0  | 25792519                | 53.2461     | 0  | 0.0000  | 25666319                   | 99.5107  | 25792519   |                                |   |
| 2 Foreign  |            |                      |   |                                   |  |                                      |   |  |                         |             |  |   |                            |          |  |                                |   |
| Individuals (Non-Resident Individuals / Foreign Individuals)         |            | 0                    | 0                                       | 0                                 | 0  | 0                                    | 0.0000  | 0  | 0                       | 0.0000      | 0  | 0.0000  | 0                          | 0.0000   | 0  |                                |   |
| Government   |            | 0                    | 0                                       | 0                                 | 0  | 0                                    | 0.0000  | 0  | 0                       | 0.0000      | 0  | 0.0000  | 0                          | 0.0000   | 0  |                                |   |
| Institutions   |            | 0                    | 0                                       | 0                                 | 0  | 0                                    | 0.0000  | 0  | 0                       | 0.0000      | 0  | 0.0000  | 0                          | 0.0000   | 0  |                                |   |
| Foreign Portfolio Investor   |            | 0                    | 0                                       | 0                                 | 0  | 0                                    | 0.0000  | 0  | 0                       | 0.0000      | 0  | 0.0000  | 0                          | 0.0000   | 0  |                                |   |
| Any Other (Specify)  |            | 0                    | 0                                       | 0                                 | 0  | 0                                    | 0.0000  | 0  | 0                       | 0.0000      | 0  | 0.0000  | 0                          | 0.0000   | 0  |                                |   |
| Sub Total (A)(2)   |            | 0                    | 0                                       | 0                                 | 0  | 0                                    | 0.0000  | 0  | 0                       | 0.0000      | 0  | 0.0000  | 0                          | 0.0000   | 0  |                                |   |
| Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) |            | 8                    | 25792519                                | 0                                 | 0  | 25792519                             | 53.2461   | 0  | 25792519                | 53.2461     | 0  | 0.0000  | 25666319                   | 99.5107  | 25792519   |                                |   |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**Pradip Overseas Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder**

| Category & Name of the shareholders   | PAN        | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights |                   | No. of Shares Underlying Outstanding convertible securities (including securities) | Shareholding % assuming full conversion of convertible securities (X) = (VII)+(X) As a % of (VII)+(X) | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form |         |
|---|------------|----------------------|---|-----------------------------------|--|--|--|-------------------------|-------------------|--|---|----------------------------|--------------------------------|--|--------------------------------|---|---------|
|   |            |                      |   |                                   |  |  |  | No of Voting Rights     | Class eg: y Total |  |   | No. (a)                    | As a % of total Shares held(b) | No. (a)  | As a % of total Shares held(b) |   |         |
| (i)   | (ii)       | (iii)                | (iv)                                    | (v)                               | (vi)   | (vii) = (iv)+(v)+(vi)                        | (viii) As a % of (A+B+C2)                                      | (ix)                    | (x)               | (xi)   | (xii)   | (xiii)                     | (xiv)                          |  |                                |   |         |
| 1 Institutions  |            |                      |   |                                   |  |  |  |                         |                   |  |   |                            |                                |  |                                |   |         |
| (a) Mutual Fund   |            | 0                    | 0                                       | 0                                 | 0  | 0  | 0.0000   | 0                       | 0                 | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   | 0       |
| (b) Venture Capital Funds   |            | 0                    | 0                                       | 0                                 | 0  | 0  | 0.0000   | 0                       | 0                 | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   | 0       |
| (c) Alternate Investment Funds  |            | 0                    | 0                                       | 0                                 | 0  | 0  | 0.0000   | 0                       | 0                 | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   | 0       |
| (d) Foreign Venture Capital Investors   |            | 0                    | 0                                       | 0                                 | 0  | 0  | 0.0000   | 0                       | 0                 | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   | 0       |
| (e) Foreign Portfolio Investor  |            | 0                    | 0                                       | 0                                 | 0  | 0  | 0.0000   | 0                       | 0                 | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   | 0       |
| (f) Financial Institutions / Banks  |            | 0                    | 0                                       | 0                                 | 0  | 0  | 0.0000   | 0                       | 0                 | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   | 0       |
| (g) Insurance Companies   |            | 0                    | 0                                       | 0                                 | 0  | 0  | 0.0000   | 0                       | 0                 | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   | 0       |
| (h) Provident Funds/ Pension Funds  |            | 0                    | 0                                       | 0                                 | 0  | 0  | 0.0000   | 0                       | 0                 | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   | 0       |
| (i) Any Other (Specify)   |            | 0                    | 0                                       | 0                                 | 0  | 0  | 0.0000   | 0                       | 0                 | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   | 0       |
| Sub Total (B)(1)  |            | 0                    | 0                                       | 0                                 | 0  | 0  | 0.0000   | 0                       | 0                 | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   | 0       |
| Central Government/ State Government(s)/ President of India                         |            |                      |   |                                   |  |  |  |                         |                   |  |   |                            |                                |  |                                |   |         |
| 2 India   |            | 13748                | 8801009                                 | 0                                 | 0  | 8801009                                      | 18.1688  | 8801009                 | 0                 | 8801009  | 18.1688   | 0                          | 0.0000                         | NA   | NA                             | 0   | 8800991 |
| 3 Non-Institutions  |            |                      |   |                                   |  |  |  |                         |                   |  |   |                            |                                |  |                                |   |         |
| (a) Individuals   |            |                      |   |                                   |  |  |  |                         |                   |  |   |                            |                                |  |                                |   |         |
| i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         |            |                      |   |                                   |  |  |  |                         |                   |  |   |                            |                                |  |                                |   |         |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |            | 122                  | 7887827                                 | 0                                 | 0  | 7887827                                      | 16.2836  | 7887827                 | 0                 | 7887827  | 16.2836   | 0                          | 0.0000                         | NA   | NA                             | 0   | 7887827 |
| Vijay Gajananand Salhekar   | AFUP57046F |                      | 545700                                  | 0                                 | 0  | 545700                                       | 1.1265   | 545700                  | 0                 | 545700   | 1.1265  | 0                          | 0.0000                         | NA   | NA                             | 0   | 545700  |
| GAURANG KANTHADBHAI   |            |                      |   |                                   |  |  |  |                         |                   |  |   |                            |                                |  |                                |   |         |
| KATARIYA  | ACVPK0498B |                      | 857500                                  | 0                                 | 0  | 857500                                       | 1.7702   | 857500                  | 0                 | 857500   | 1.7702  | 0                          | 0.0000                         | NA   | NA                             | 0   | 857500  |
| NBFCs registered with RBI   |            | 0                    | 0                                       | 0                                 | 0  | 0  | 0.0000   | 0                       | 0                 | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   | 0       |
| Employee Trusts   |            | 0                    | 0                                       | 0                                 | 0  | 0  | 0.0000   | 0                       | 0                 | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   | 0       |
| Overseas Depositories(holding DRs) (balancing figure)                               |            | 0                    | 0                                       | 0                                 | 0  | 0  | 0.0000   | 0                       | 0                 | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   | 0       |
| Any Other (Specify)   |            | 1035                 | 5958828                                 | 0                                 | 0  | 5958828                                      | 12.3014  | 5958828                 | 0                 | 5958828  | 12.3014   | 0                          | 0.0000                         | NA   | NA                             | 0   | 5958828 |
| Hindu Undivided Family  |            | 737                  | 633521                                  | 0                                 | 0  | 633521                                       | 1.3078   | 633521                  | 0                 | 633521   | 1.3078  | 0                          | 0.0000                         | NA   | NA                             | 0   | 633521  |
| Non Resident Indians (Non Repat)  |            | 21                   | 17075                                   | 0                                 | 0  | 17075  | 0.0352   | 17075                   | 0                 | 17075  | 0.0352  | 0                          | 0.0000                         | NA   | NA                             | 0   | 17075   |
| Non Resident Indians (Repatriating Member)  |            | 58                   | 500569                                  | 0                                 | 0  | 500569                                       | 1.0334   | 500569                  | 0                 | 500569   | 1.0334  | 0                          | 0.0000                         | NA   | NA                             | 0   | 500569  |
| Bodies Corporate  |            | 49                   | 381166                                  | 0                                 | 0  | 381166                                       | 0.7869   | 381166                  | 0                 | 381166   | 0.7869  | 0                          | 0.0000                         | NA   | NA                             | 0   | 381166  |
|   |            | 170                  | 4426497                                 | 0                                 | 0  | 4426497                                      | 9.1381   | 4426497                 | 0                 | 4426497  | 9.1381  | 0                          | 0.0000                         | NA   | NA                             | 0   | 4426497 |
| Pradip Petrofils Private Limited  | AAECP1841R |                      | 1807760                                 | 0                                 | 0  | 1807760                                      | 3.7319   | 1807760                 | 0                 | 1807760  | 3.7319  | 0                          | 0.0000                         | NA   | NA                             | 0   | 1807760 |

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